

0901-15297

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF PIIKANI INVESTMENT
CORPORATION**

**AND IN THE MATTER OF THE *WINDING-UP
AND RESTRUCTURING ACT*, R.S.C. 1985, c.
W-11 (AS AMENDED)**

BETWEEN:

PIIKANI NATION and CHIEF REG CROW SHOE

Petitioners

- and -

PIIKANI INVESTMENT CORPORATION

Respondent

**BEFORE THE HONOURABLE
MR JUSTICE R.A. GRAESSER
IN CHAMBERS**

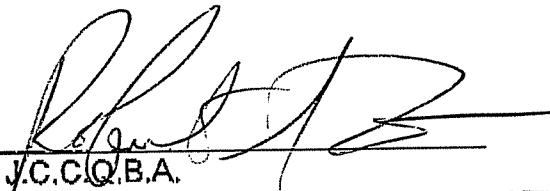
) At the Calgary Courts Centre, in the City of
) Calgary, in the Province of Alberta, on
) Thursday, the 15th day of October 2009.
)

ORDER


UPON the application of the Petitioners for an Order pursuant to the *Winding-up and Restructuring Act* (the "*Act*"); **AND UPON** having read the Affidavits of CHIEF REG CROW SHOE and CORBIN PROVOST, filed; **AND UPON** having heard the submissions of counsel for the Petitioners, Respondent, and other interested parties; **IT IS HEREBY ORDERED THAT:**


1. The application for the appointment of a Provisional Liquidator is adjourned until October 22, 2009, at 2:00 p.m.

2. The application for a Winding Up Order and appointment of a Liquidator is adjourned *sine die*.
3. The stay of proceedings granted by Madam Justice Romaine in these proceedings in her Order of October 9, 2009, is hereby continued until October 22, 2009, or until further order of this Court, excepting only the action of STAN KNOWLTON v. PIKANI INVESTMENT CORPORATION, Action No. 0901-05220, which shall not be subject to the stay without prejudice to the right of the parties to Action No. 0901-05220 to apply for a stay of Action No. 0901-05220 within that Action.
4. The Petitioner shall give notice of these proceedings to the federal and Alberta governments.
5. Rule 323.1 is waived to the extent that only the solicitors for the Petitioners, the Respondent, CIBC Trust Corporation and Piikani Energy Corporation need approve the form and content of this Order.
6. This order may be approved in counterpart and by facsimile transmission.

Per: 
 J.C.C.Q.B.A.
 Crossed

~~CONSENTED TO AS TO FORM AND
 CONTENT this ___ day of October, 2009
 WALSH WILKINS CREIGHTON LLP
 Per: MICHAEL L. PFLUEGER
 Solicitor for the Petitioners~~

~~CONSENTED TO AS TO FORM AND
 CONTENT this ___ day of October, 2009
 McMILLAN LLP
 Per: R. CRAIG STEELE,
 Solicitor for the Respondent, ~~

Entered this 5 day
 of November, 2009
 Clerk of the Court
 K. MCAUSLAND 

CONSENTED TO AS TO FORM AND
CONTENT this ___ day of October, 2009

CONSENTED TO AS TO FORM AND
CONTENT this ___ day of October, 2009

FLEMING LLP

BLAKE, CASSELS & GRAYDON LLP

Per:

CLIVE O. LLEWELLYN
Solicitor for PIKANI ENERGY
CORPORATION, DALE
McMULLEN, STEPHANIE HO LEM,
KERRY SCOTT and EDWIN
YELLOW HORN

Per:

KELLY BOURASSA
Solicitor for CIBC TRUST
CORPORATION



Entered this ___ day of October, 2009.

Clerk of the Court

Action No. 0901-15297

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CLERK OF THE COURT

NOV - 5 2009

CALGARY, ALBERTA

ORDER

WALSH WILKINS CREIGHTON LLP
Barristers and Solicitors
2800, 801 6 Avenue SW
Calgary, Alberta T2P 4A3

MICHAEL L. PFLUEGER
Phone: (403) 267-8400
Fax: (403) 264-9400
File: 66610-34/MLP

CLERK OF THE COURT

NOV 05 2009

CALGARY, ALBERTA