

0901-15297

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF PIIKANI INVESTMENT  
CORPORATION

AND IN THE MATTER OF THE *WINDING-UP* hereby certify this to be a true copy of  
*AND RESTRUCTURING ACT, R.S.C. 1985,* the original order  
W-11 (AS AMENDED) Dated this 9 day of Oct 2009

[Signature]  
for Clerk of the Court

BETWEEN:

PIIKANI NATION and CHIEF REG CROW SHOE

Petitioners

- and -

PIIKANI INVESTMENT CORPORATION

Respondent

BEFORE JUSTICE

**B.E. ROMAINE**

IN CHAMBERS

) At the Calgary Court Centre, in the  
)  
) City of Calgary, in the Province of Alberta,  
)  
) on Friday, the 9<sup>th</sup> day of October, 2009.  
)

**ORDER**

**UPON** the application of the Petitioners, PIIKANI NATION ("the Nation") and CHIEF REG CROW SHOE *ex-parte*, for an Order winding up the affairs of the Respondent, PIIKANI INVESTMENT CORPORATION ("PIC" or the "Company"); **AND UPON** having read the Affidavits of CHIEF REG CROW SHOE and CORBIN PROVOŠT, filed; **AND UPON** having heard counsel for the Petitioners; **AND UPON** it appearing that there are exigent circumstances; **IT IS HEREBY ORDERED AND DECLARED THAT:**

**NO PROCEEDINGS AGAINST THE COMPANY OR THE PROPERTY**

1. As against PIIKANI INVESTMENT CORPORATION ("PIC"), all rights and remedies including, without limitation, receivership, set-off rights, forced sale, acceleration, termination, suspension, modification or cancellation, or right to revoke any qualification or registration, options, including a right, option, or remedy arising under, or in respect of, any agreement or any legal proceeding or claim, arising out of, relating to, or triggered by, occurrence of any default or non-performance by PIC, or triggered by this Order or these proceedings against PIC or affecting PIC's property, are hereby stayed and suspended, except with prior leave of this Court, *until the Petitioners' application is heard upon notice to affected parties, or as further ordered by the Court.* BR
2. The Petitioners are hereby granted leave of this Court to apply *ex-parte* for any further relief that may be required in the interim, to give effect to this Order. Court.

#### FILING AND SERVICE

3. This Order is issued, and shall be filed, in Court of Queen's Bench of Alberta and the Court of Queen's Bench of Alberta in Bankruptcy and Insolvency.
4. Upon filing, this Order shall, as soon as reasonably practicable, be served by courier, regular mail, or electronic mail, or by service thereby upon their respective counsel, PIC, and the Directors of PIC, and all known creditors of PIC, which said creditors shall include PIIKANI ENERGY CORPORATION ("PEC"), CIBC TRUST CORPORATION, SHELLY SMALL LEGS, STAN KNOWLTON and VELMA LITTLE MUSTACHE.
5. Service upon creditors or other interested parties, excepting debtors, currently engaged in litigation with the Company may be effected by service upon the solicitors of record in respect of that litigation.
6. The Petitioners are hereby granted leave to apply *ex-parte* to this Court for advice and directions with respect to service as herein provided.
7. Any Party served with this Order may apply on 2 clear business days' notice to the Petitioners, to vary, or seek relief from, the within Order.

**COSTS**

8. Costs of this Application shall be in the cause in respect of the within Petition.

Per: "B.E.C. Romano"  
J.C.C.Q.B.A.

Entered this 9 day of October, 2009.

Clerk of the Court  
MCAUSLAND



Action No. 0901-15297

---

**IN THE COURT OF QUEEN'S BENCH  
OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY**

---

IN THE MATTER OF PIIKANI  
INVESTMENT CORPORATION

AND IN THE MATTER OF THE *WINDING-  
UP AND RESTRUCTURING ACT*, R. S.C.  
1985, c. W-11 (AS AMENDED)

BETWEEN:

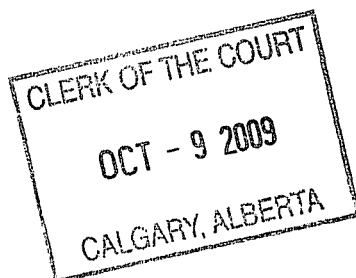
PIIKANI NATION and CHIEF REG CROW  
SHOE

Petitioners

- and -

PIIKANI INVESTMENT CORPORATION

Respondent



---

**ORDER**

---

**WALSH WILKINS CREIGHTON LLP**

Barristers and Solicitors  
2800, 801 6 Avenue SW  
Calgary, Alberta T2P 4A3

**MICHAEL L. PFLUEGER**

Phone: (403) 267-8400  
Fax: (403) 264-9400  
File: 66610-34/MLP