

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF
MAHALO ENERGY LTD.

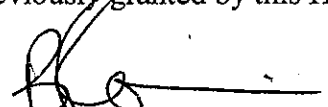
PETITIONER

BEFORE THE HONOURABLE)	AT THE CALGARY COURTS CENTRE
)	IN THE CITY OF CALGARY, IN THE
MADAM JUSTICE B.E. ROMAINE)	PROVINCE OF ALBERTA, ON THE 23 rd
)	DAY OF AUGUST, 2010.
IN CHAMBERS)	

ORDER

UPON the application of Mahalo Energy Ltd. ("Mahalo"); AND UPON having read the Affidavit of David Burton, dated August 18th, 2010; AND UPON having read the Ninth Report of the Monitor; AND UPON hearing submissions of counsel for Mahalo; AND UPON IT APPEARING just that the Late Claims (defined below) be accepted; IT IS HEREBY ORDERED, ADJUDGED AND DECLARED THAT:

1. The Late Claims, as described and defined in the Affidavit of David Burton, dated August 18th, 2010, shall be accepted by Mahalo and Monitor, notwithstanding any failure to comply with the Claims Procedure Order previously granted by this Honourable Court.



 B.E. Romaine
 J.C.Q.B.A.

ENTERED this 23rd day of August, 2010.

K. MCAUSLAND 
 Clerk of the Court

No: 0901-07221

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ORDER

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File No.: 60470-42

