

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
SEMCANADA CRUDE COMPANY, SEMCAMS ULC, SEMCANADA ENERGY
COMPANY, A.E. SHARP LTD., CEG ENERGY OPTIONS, INC., 3191278 NOVA
SCOTIA COMPANY and 1380331 ALBERTA ULC

APPLICANTS

BEFORE THE HONOURABLE) Granted at the Court House, in the City
JUSTICE B.E.C. ROMAINE) Calgary, in the Province of Alberta
IN CHAMBERS) on Thursday the 5th day of
) March, 2009

I hereby certify this to be a true copy of
the original order
Dated this 5 day of March 09
C. F. C.

for Clerk of the Court

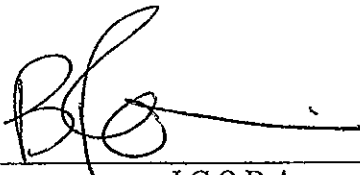
CONSENT ORDER
(Re: Deep Creek Application)

UPON the application of SemCanada Crude Company ("SemCanada Crude"); AND
UPON reading the Affidavit of Darilyn Landfried sworn February 17, 2009, filed; AND UPON
hearing counsel for SemCanada Crude, counsel for the Monitor, and counsel for any other parties
who may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of the Notice of Motion dated February 17, 2009 and materials in support thereof is hereby abridged, if necessary, this application is properly returnable today, and further service of the Notice of Motion, other than to those listed on the Service List attached to the Notice of Motion, is hereby dispensed with;
2. SemCanada Crude made various advance payments to Deep Creek for crude oil purchases including advance payments of CDN \$159,857.97 (the "Excess Advance Payments");
3. Deep Creek has failed to supply crude oil to SemCanada Crude of equivalent value to the Excess Advance Payments;

4. Deep Creek shall immediately commence supply to SemCanada Crude of all crude oil produced by Deep Creek at the battery legally described as 06-04-034-28W4, and shall continue to supply all such crude oil to SemCanada Crude until the value thereof is at least equal to the Excess Advance Payments;
5. If Deep Creek does not supply crude oil to SemCanada Crude of value equivalent to the Excess Advance Payments by July 4, 2009, upon demand by SemCanada Crude to Deep Creek, Deep Creek shall immediately repay to SemCanada Crude any portion of the Excess Advance Payments for which crude oil of equivalent value has not been supplied by Deep Creek to SemCanada Crude;
6. The Excess Advance Payments and any other amounts hereafter prepaid by SemCanada Crude to Deep Creek are held in trust by Deep Creek for SemCanada Crude until such time as Deep Creek has supplied crude oil of equivalent value to SemCanada Crude.



J.C.Q.B.A.

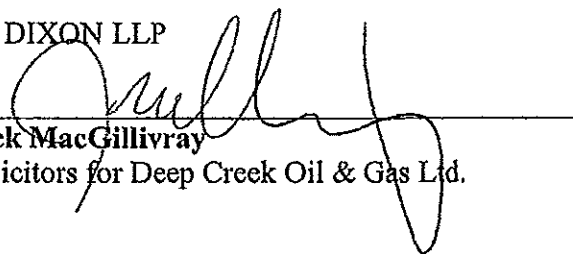
ENTERED this 5 day of March, 2009.

V.A. BRANDT 
Clerk of the Court

CONSENTED AS TO FORM AND CONTENT:

THIS ___ DAY OF FEBRUARY, 2009

MACLEOD DIXON LLP

Per: 
Jack MacGillivray
Solicitors for Deep Creek Oil & Gas Ltd.

THIS th S DAY OF FEBRUARY, 2009

OSLER, HOSKIN & HARCOURT LLP

Per: 
A. Robert Anderson, Q.C. / Cynthia L. Spry
Solicitors for SemCanada Crude Company

Action No. 0801-08510

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LTD., CEG ENERGY OPTIONS, INC.,
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(re: Deep Creek Application)

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