

I hereby certify this to be a true copy of the original Order of which it purports to be a copy.

Dated this 7<sup>th</sup> day of Aug. 2009  
J. J. Graybeak  
Registrar at Calgary  
Bankruptcy Division of the  
Court of Queen's Bench of Alberta

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE PROPOSAL OF DEEP CREEK OIL AND GAS INC.

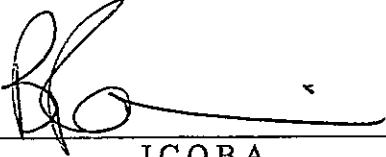
BEFORE THE HONOURABLE )  
JUSTICE B.E.C. ROMAINE )  
IN CHAMBERS )  
) Granted at the Court House, in the City  
) Calgary, in the Province of Alberta  
) on Wednesday the 5<sup>th</sup> day of  
) August, 2009

CONSENT ORDER  
(Re: Appeal of Deep Creek Disallowance of Claim)

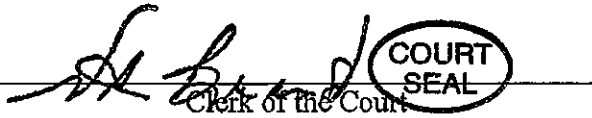
UPON the application of SemCanada Crude Company ("SemCanada Crude"); AND  
UPON hearing counsel for SemCanada Crude, counsel for the Monitor, and counsel for any  
other parties who may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Notwithstanding the expiry of the thirty-day appeal period prescribed by section 135(4) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, SemCanada Crude is at liberty to have the appeal of the disallowance of its claim, right to priority or security in the matter of the proposal of Deep Creek Oil & Gas Inc. heard on September 2, 2009; and
- 2. This order may be consented to in counterpart and by facsimile or portable document format and such counterparts, taken together, shall constitute one and the same instrument.

  
\_\_\_\_\_  
J.C.Q.B.A.

ENTERED this 7<sup>th</sup> day of August, 2009.

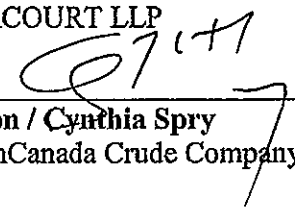
  
Clerk of the Court

CONSENTED AS TO FORM AND CONTENT  
THIS 4<sup>th</sup> DAY OF ~~JULY~~, 2009:  
*August*

PARLEE MCLAWS LLP

Per: \_\_\_\_\_  
**G. Scott Watson / Karen Fellowes**  
Solicitors for Deep Creek Oil & Gas Inc.

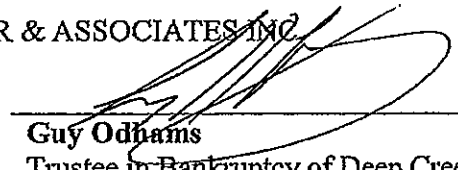
OSLER, HOSKIN & HARCOURT LLP

  
Per: \_\_\_\_\_  
**Christa Nicholson / Cynthia Spry**  
Solicitors for SemCanada Crude Company

GOWLING LAFLEUR HENDERSON LLP

Per: \_\_\_\_\_  
**Peter Jull, Q.C.**  
Solicitors for Keele Capital Mezzanine Limited  
Partnership

ALGER & ASSOCIATES INC.

  
Per: \_\_\_\_\_  
**Guy Odhams**  
Trustee in Bankruptcy of Deep Creek Oil & Gas  
Inc.

ENTERED this \_\_\_\_\_ day of August, 2009.

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Clerk of the Court

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THIS \_\_\_ DAY OF JULY, 2009:

PARLEE MCLAWS LLP

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Per: **G. Scott Watson / Karen Fellowes**  
Solicitors for Deep Creek Oil & Gas Inc.


OSLER, HOSKIN & HARCOURT LLP

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Per: **Christa Nicholson / Cynthia Spry**  
Solicitors for SemCanada Crude Company

GOWLING LAFLEUR HENDERSON LLP

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Per:  **Peter Jull, Q.C.**  
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ALGER & ASSOCIATES INC.

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Per: **Guy Odhams / David Lewis**  
Trustee in Bankruptcy of Deep Creek Oil & Gas  
Inc.

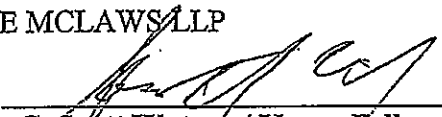
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PARLEE MCLAWS LLP

Per:   
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OSLER, HOSKIN & HARCOURT LLP

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Partnership

ALGER & ASSOCIATES INC.

Per: **Guy Odhams / David Lewis**  
Trustee in Bankruptcy of Deep Creek Oil & Gas  
Inc.

COURT No. 25-1179833

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**IN THE COURT OF QUEEN'S BENCH  
OF ALBERTA  
JUDICIAL CENTRE OF CALGARY**

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**IN THE MATTER OF THE PROPOSAL  
OF DEEP CREEK OIL AND GAS INC.**

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**CONSENT ORDER  
(Re: Appeal of Deep Creek Disallowance of  
Claim)**

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**OSLER, HOSKIN & HARCOURT LLP**  
Barristers & Solicitors  
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Suite 2500, TransCanada Tower  
Calgary, Alberta T2P 5H1

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